

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer China A Date Submitted 02/06/20	uluminum Cans Hold	ings Limited	
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code: 6898 Descrip	ption : <u>CHINA A</u>	ALUMCAN	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$0.01	HK\$15,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	1,500,000,000	HK\$0.01	HK\$15,000,000.00
(2) Stock code : N/A Descri	ption :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/05/2015

Stock code :	Stock code : N/A Description		ion:	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pre	eceding m	nonth _				
Increase/(decrease)		_		-		
Balance at close of the	e month	_				
3. Other Classes of Sh	nares					
3. Other Classes of Sh Stock code :	nares N/A	Descripti	ion :	N/A		
		_Descripti	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital	
	N/A		No. of other	Par value (State	Authorised share	
Stock code:	N/A		No. of other	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	404,865,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	49,800,000	N/A	N/A	N/A		
Balance at close of the month	454,665,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL 1.Pre-IPO Share NIL NIL NIL NIL 184,000 Option Exercise Price: HK\$0.70 (20/06/2013) Ordinary shares (*Note 1*) 2.Share Option NIL NIL NIL NIL NIL NIL Scheme (20/06/2013) Ordinary shares (*Note 1*) 3. N/A) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of NIL options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal values of value preceding me	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)		<u> </u>			
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IV/A	_				
	<u> </u>				_
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)		<u> </u>			
(dd/mm/yyyy)	(/ /)				
3. N/A	-				
	- 				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
			nary shares) N/A		_
		·	ence shares) <u>N/A</u> Other class) N/A		=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month NIL 1. Convertible Notes HK\$ NIL NIL HK\$780,000,000.00 722,222,222 Due on 20 May 2020 (See Remarks) Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$1.08 (Subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (22/04/2015) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
shares (Note 1)		
		-
3. <u>N/A</u>		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	_
	l	

Class of shares issuable	Oth	ner Movements in 1	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
Class of shares issuable		Type of Issue					close of the
At price currency							
Class of shares issuable (Note 1) State currency EGM approval date: (dd/mm/yyyy) N/A N/A N/A	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable Class of shares C					(/ /)	27/1	
Class of shares issuable (Note 1) (Issue and allotment (Issu						N/A	N/A
At price : currency date : (dd/mm/yyyy)							
Class of shares issuable Ordinary shares	2.	Open offer			(/ /)		
Class of shares issuable Ordinary shares (Note 1) 3. Placing At price: State currency HK\$2.41 Issue and allotment (12/05/2015) date: (dd/mm/yyyy) EGM approval date: (22/04/2015) (dd/mm/yyyy) 49,800,000 NIL Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Glass of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy)					(/ /)		
3. Placing At price : State currency HK\$2.41 Issue and allotment date : (dd/mm/yyyy) (12/05/2015)						N/A	<u>N/A</u>
EGM approval date: (22/04/2015) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/) (/) (/ /) (Class of shares issuable (Note 1)	Ordinary share	<u>es</u>	
(dd/mm/yyyy) 49,800,000 NIL	3.	Placing	At price : State currency HK\$2.41		(12/05/2015)		
Class of shares issuable ————————————————————————————————————				EGM approval date: (dd/mm/yyyy)	(22/04/2015)	40,000,000	NIII
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						49,800,000	NIL
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /)							
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	_					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , 			N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuab (Note 1)	ile	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab (Note 1)	ole	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary sh Preference sh (Other c	ares		
Т	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E	E): ((1)	49,800,000	
				((2)	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Convertible Notes for an aggregate principal amount of HK\$780,000,000.00 were issued by the Company on 20 May 2015.
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.